Phonak eServices

Phonak Store quick guide

Warranty Expiration Report

Follow these simple steps to see the list of patients you can contact who have expiring warranties:

- 1. Choose "Warranty Expiration Report" (A) in the dropdown menu under "My Account."
- 2. Choose a date range to see all warranties that are about to expire. **B**
- 3. Click "Retrieve" to see the list. By default, the list will retrieve current active warranties. C
- 4. Check "Show All" to include warranties that could no longer be extended.
- 5. Those warranties that have not been extended yet will have an option to "Extend" the warranty.

Continued on next page.



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Warranty Expiration Report, continued

- 6. When the list is retrieved, you can have an option to "Export to Excel." 🗲
- 7. Check out upgrade options by clicking "Upgrade to" link to the Hearing Aids configuration page. G
- 8. When ready to send a letter to the patient, go to the Warranty Report Start page, and click on the "Link" to download a customizable letter.

LIST BILL M	variancies that	copie detricent					
START DATE	•	END DATE*				Retrieve	
02/01/	/2018	05/04/2018	Show	Show all			
						F Export to E	Excel
IIAL #	MATERIAL DESC	RIPTION	CLIENT NAME	START	END	WARRANTY TYPE	
	Phonak Audé	o Q90-312T (sand beige)		11/27/2016	11/26/2017	Extended warranty on sales	Exte
				11/27/2016	11/26/2017	Extended warranty on L&D	Exte
	Phonak Audé	o Q90-312T (sand beige)		11/27/2016	11/26/2017	Extended warranty on sales	Exte
				11/27/2016	11/26/2017	Extended warranty on L&D	Exte
					G	Upgrade to Audéo B90-3	12T
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Warranty Expira	tion Report		
List all warranties that	expire between:		
11/11/2017	02/10/2018	Show all 🗆	Retrieve
Are you wondering which o the warranty expiration dat patients.	f your patients have devices that ar e range you're interested in above a	e nearing the end of the warranty period and click 'Retrieve'. Then visit this Link	d and may be ready for new devices? If so, enter to download a letter you can send to those

Order history

Viewing your order history and tracking an order are as easy as 1-2-3:

- 1. Click on "Order History." 🗛
- 2. Select the search criteria B by selecting the desired options for "Order Type," "Order Status," start and end date or searching by specific criteria. Then click "Show Results." C The orders matching the search criteria will be displayed. To view the details of a specific order, click on the order number.
- 3. For items that show "Shipped," a "Track Shipment" button will appear in the order. Click this button to be taken to the FedEx website for additional tracking information.

PHƏNAK life is on	Professional	ts Support	Training & Events	A	Order History	Store
Search Phonak S	tore		Q		Address Management	1-866-340-8774
Order Hist	ory				"Only includes ord	lers from the past 6 months
ACCOUNT	ORDER TYPE	ORDER STATUS	START DATE*	END DA	TP	С
SEARCH BY	All Order Type	All Orders	09/08/2015	10/0	8/2015	Show Results
SEARCH BY Select criteria	ALCEK All Order Type	All Orders	09/08/2015		8/2015	Show Results
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SEARCH BY Select criteric Number of Res ORDER DATE 10/08/2015	All Order Type LACEX All Order Type type a criter tults: 3 ORDER NUMBER W511323256	a All Orders	CLIENT NAME Stock		ACC 002	Show Results COUNT NUMBER 20081078
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Shipped on Oct 8, 2015			
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2			
2			
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Document history

Accessing a variety of documents related to an order or your account is quick and easy:

- 1. Click on "Document History." (A)
- 2. Enter the start and end date. B
- 3. Check the box for the document type you would like to search for. C
- 4. Select the search criteria, **D** such as order number, client name, etc.
- 5. Enter the search criteria and click the "Show Results" button. (E) The search results will display below.

PHONAK Professional Q Document History rranty Lool Solutions Support Training & Events Mark Products User Manage 0 -866-340-8774 Address Manage 1: 0020081078 / JACEK DAUKSZEWICZ edi TY My S Cart(1) **Document History** B 0020081078 JACEK 12/03/2015 PPP Statement WITC Statemen Select criteria... Enter search crite

Changing payment settings

Your payment option can be changed at any time by clicking on "Edit" A next to the "Pricing Program" name and selecting the desired payment option from the displayed list.

elect an account from t rst and outlined in gree	he list below, then choose a Pricing Pr n. Note: Changing your payment setti	rogram within that account. The current account is shown ings may affect what items are available and their prices.
Nevermind, I want to keep m	current settings.	
Search for account h	i name, number or citu	Q. Comment
Search for account b	/ name, number or city	P Clear search
Search for account b	A name, number or city	Cter search R PKWY, WARRENVILLE, Illinois, 60555
Search for account b 0020081078 Choose a Pricing	name, number or city JACEK DAUKSZEWICZ 4520 WEAVEI BILL-TO:	Cear search
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☆ My Shortcuts V Cart(1)

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Warranty lookup and extension

Warranty look up and extension can be done quickly and easily:

- 1. Click on "Device Management" in the dropdown menu under "My Account."
- 2. Perform a search for a device using the serial number. The returned results will display below. B
- 3. Click on the serial number to view the warranty details.
- 4. Click on the drop down arrow for "Extend the Service Warranty" D and select the desired option. Then submit your request.



Assigning a Patient Name to a device

- 1. Click on "Device Management" in the dropdown menu under "My Account."
- 2. Perform a search for a device using the serial number. The returned results will display.
- 3. Choose the "Register" checkbox ⓒ, add a First and Last Name, and click "Register." D



User management

Maintain user access to your accounts

The "User Management" function allows you to manage user access to your account on the Phonak Store. You can create new users, delete existing users, modify account details and reset passwords. The table below describes access rights for each level.

User Role	User admin	eServices	Store access	Checkout	Pricing/Invoices	Lyric status
Account Manager	•	•	•	•	•	•
Admin	•	•	•	•	•	•
Professional		•	•	•	•	•
Viewer		•	•		•	•
Basic						

My shortcuts

The "My Shortcuts" feature allows you to add frequently ordered items to your shortcuts list for quick access to add to your cart.

- 1. To add an item to your shortcuts list, select the item you would like to add to your shortcuts, then click "Add to Shortcuts." A
- 2. Select your shortcuts to view your list of items. B Click on "Add to Cart" C to add the item to your cart.

	PHƏNAK sceny-ke Ver VF Bitmer 10	Battery 10 PowerOne P BLI Pack(s) of 60 pieces Order quantity of 1 is 1 carton. Each car	honak MF 6
	Naterial No. 070-0371 \$31.10	1 Add to cart	* Add to Shortcuts
B	Your Shortcu	ts	Continue Shopping >
	Riske Trans	Battery 10 PowerOne Phonak MF 6 BLI \$31 Material #070-0371	.10 1 Add to Cart 🛛 😵
	Delete All Shortcut	\$	Continue Shopping >

How to order custom products

Phonak Store allows you to easily place a custom order online. Select the product and configuration you would like and proceed to checkout:

- 1. Select the hearing instruments category and click on the category type on the left. (A)
- 2. Select appropriate ear(s) the hearing aid is for and enter the audiogram. B Next, select your method for providing the impression to Phonak.
- 3. Select the performance level and model.
- 4. Choose the shell and faceplate color and all desired options for the hearing aid. D Note: Click on the "Advanced Mode" button to the right of the options to display the full list of available options.

Continued on next page.



How to order custom products, continued

- 5. Select any additional warranty and indicate if you would like to be contacted if changes to the selected options are required.
- 6. Click "Add to Cart" once your selections are complete. 🕞
- 7. Enter your patient's name, age range and gender G if available and click "Proceed to Checkout." (1)
- 8. Review your order and click "Submit Order." 🕕
- 9. Your order number will be displayed. If you are mailing an impression to Phonak, click on "Download PDF" to download and print the Custom Product Overview and include this document in the box with the impression(s) you are sending to Phonak.



Additional information

To access more functions and user-management instructions, please visit the Phonak Store How-To Guides located through the Training & Events tab on phonakpro-au.com.

For assistance with the Phonak Store, please email: info@phonak.com.au or call: 1800 809 321.

